LABOR MARKET REVIEW

Region 11

Statistical Data Report for May 2009

Released July 2009



Economic Growth Region 11 (EGR) includes Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh, and Warrick Counties.



INDIANA and SURROUNDING STATES UNEMPLOYMENT May 2009 (Not-seasonally adjusted)

Illinois 9.9% Michigan 13.9% Indiana 10.4% Ohio 10.4% Kentucky 10.5%

<u>UNEMPLOYMENT RATE</u> <u>RANKING</u> (HIGH TO LOW)			
May		May	
2009		2009	
<u>Rank</u>	COUNTY	Rate	
50	Gibson	10.6%	
63	Perry	9.8%	
68	Pike	9.3%	
69	Spencer	9.3%	
82	Posey	8.2%	
84	Vanderburgh	8.1%	
86	Dubois	7.6%	
88	Knox	7.5%	
89	Warrick	7.5%	

May 2009 Labor Force Estimates (Not-seasonally adjusted) State Release Date: 06/19/09

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

<u>Area</u>	<u>Labor Force</u>	Employed	Unemployed	Rate May 2009	Rate Apr. 2009	Rate May 2008
U.S.	154,336,000	140,363,000	13,973,000	9.1%	8.6%	5.2%
Indiana	3,227,693	2,891,242	336,451	10.4%	9.9%	5.1%
EGR 11	218,650	200,549	18,101	8.3%	8.0%	4.6%
Evansville MSA	180,881	165,137	15,744	8.7%	8.5%	4.9%
Dubois Co.	22,117	20,439	1,678	7.6%	7.5%	3.6%
Gibson Co.	17,094	15,283	1,811	10.6%	10.0%	4.6%
Knox Co.	18,963	17,532	1,431	7.5%	7.0%	4.8%
Perry Co.	10,117	9,121	996	9.8%	10.0%	4.4%
Pike Co.	6,032	5,473	559	9.3%	9.4%	5.1%
Posey Co.	13,316	12,228	1,088	8.2%	8.1%	4.7%
Spencer Co.	10,765	9,759	1,006	9.3%	9.4%	4.6%
Vanderburgh Co.	89,976	82,711	7,265	8.1%	7.8%	4.9%
Warrick Co.	30,270	28,003	2,267	7.5%	7.2%	4.2%
Henderson Co., KY	23,610	20,938	2,672	11.3%	11.8%	5.4%
Webster Co., KY	6,615	5,974	641	9.7%	9.5%	6.2%
Boonville	3,178	2,910	268	8.4%	8.5%	5.7%
Evansville	58,278	53,137	5,141	8.8%	8.5%	5.5%
Jasper	7,302	6,710	592	8.1%	7.9%	4.0%
Mount Vernon	3,317	3,046	271	8.2%	7.6%	5.2%
Petersburg	983	889	94	9.6%	10.3%	5.9%
Princeton	4,292	3,604	688	16.0%	14.7%	6.1%
Rockport	986	904	82	8.3%	8.1%	5.9%
Tell City	4,066	3,644	422	10.4%	9.8%	4.6%
Vincennes	8,891	8,147	744	8.4%	8.0%	5.5%

REGIONAL, STATE, and METROPOLITAN AREA UNEMPLOYMENT

The Bureau of Labor Statistics of the U.S. Department of Labor reported that regional and state unemployment rates were nearly all higher in May. Forty-eight states and the District of Columbia recorded over-the-month unemployment rate increases, one state registered a rate decrease, and one state had no rate change. Over the year, jobless rates were higher in all 50 states and the District of Columbia.

Unemployment rates were higher in May than a year earlier in all 372 metropolitan areas. Fifteen areas recorded jobless rates of at least 15.0 percent, while 21 areas registered rates below 5.0 percent.

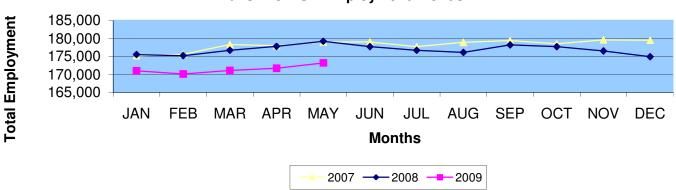
El Centro, Calif., recorded the highest unemployment rate, at 26.8 percent, followed by Yuma, Ariz., at 23.3 percent. Bismarck, N.D., registered the lowest jobless rate in May, 3.5 percent, followed by Iowa City, Iowa, 3.7 percent, and Ames, Iowa, 3.8 percent.

EVANSVILLE MSA WAGE & SALARIED EMPLOYMENT

(Gibson, Posey, Vanderburgh, & Warrick Counties in Indiana and Henderson & Webster Counties in Kentucky)

	May	April	May	Apr. 09 to	•	•	May 2009
	<u>2009</u>	<u>2009</u>	<u>2008</u>	# Chg.	<u>% Chg.</u>	# Chg.	<u>% Chg.</u>
Total Nonfarm	173,200	171,700	179,200	1,500	0.9%	-6,000	-3.4%
Total Private	154,200	153,000	160,300	1,200	0.8%	-6,100	-3.8%
Goods Producing	41,600	40,900	44,900	700	1.7%	-3,300	-7.4%
Service Providing	131,600	130,800	134,300	800	0.6%	-2,700	-2.0%
Private Service Providing	112,600	112,100	115,400	500	0.5%	-2,800	-2.4%
Mining, Logging and Construction	13,200	12,500	13,500	700	5.6%	-300	-2.2%
Manufacturing	28,400	28,400	31,400	0	0.0%	-3,000	-9.6%
Durable Goods	15,100	15,100	17,100	0	0.0%	-2,000	-11.7%
Trade, Transportation, and Utilities	34,800	34,600	36,000	200	0.6%	-1,200	-3.3%
Wholesale Trade	7,300	7,400	7,700	-100	-1.4%	-400	-5.2%
Retail Trade	18,900	18,700	19,300	200	1.1%	-400	-2.1%
General Merchandise Stores	4,300	4,300	4,200	0	0.0%	100	2.4%
Transportation, Warehousing, and Utilities	8,600	8,500	9,000	100	1.2%	-400	-4.4%
Information	2,400	2,400	2,600	0	0.0%	-200	-7.7%
Financial Activities	5,700	5,700	6,100	0	0.0%	-400	-6.6%
Professional and Business Services	17,300	17,300	17,900	0	0.0%	-600	-3.4%
Education and Health Services	28,200	28,400	28,500	-200	-0.7%	-300	-1.1%
Health Care and Social Assistance	24,300	24,200	24,000	100	0.4%	300	1.3%
Hospitals	9,800	9,900	9,400	-100	-1.0%	400	4.3%
Leisure and Hospitality	16,900	16,400	16,800	500	3.1%	100	0.6%
Food Services and Drinking Places	13,000	12,700	13,200	300	2.4%	-200	-1.5%
Other Services	7,300	7,300	7,500	0	0.0%	-200	-2.7%
Government	19,000	18,700	18,900	300	1.6%	100	0.5%
Federal Government	1,500	1,500	1,400	0	0.0%	100	7.1%
State Government	4,200	4,100	4,200	100	2.4%	0	0.0%
State Government Educational Services	2,700	2,600	2,700	100	3.9%	0	0.0%
State Government Excluding Education	1,500	1,500	1,500	0	0.0%	0	0.0%
Local Government	13,300	13,100	13,300	200	1.5%	0	0.0%
Local Government Educational Services	7,700	7,600	7,700	100	1.3%	0	0.0%
Local Government excluding Educational Services	5,600	5,500	5,600	100	1.8%	0	0.0%

Evansville MSA Employment Trends

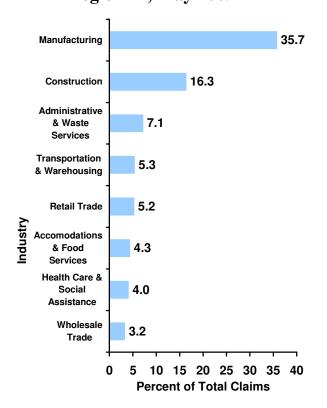


TOTAL UNEMPLOYMENT CLAIMS for REGION 11

Initial					
<u>Claims</u>	5/2/09	5/9/09	5/16/09	5/23/09	5/30/09
Region 11	628	722	723	657	958
INDIANA	12,062	14,528	11,400	10,766	9,920
Continued					
Claims					
Region 11	8,158	7,904	7,872	7,798	7,426
INDIANA	145,391	144,536	146,386	145,941	143,292
Total					
Claims					
Region 11	8,786	8,626	8,595	8,455	8,384
INDIANA	157,453	159,064	157,786	156,707	153,212

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

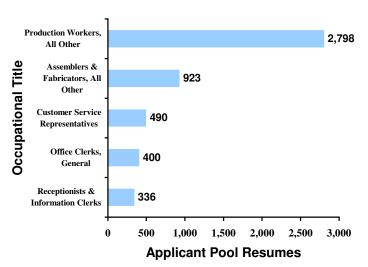
Monthly Unemployment Claims for Selected Industries Region 11, May 2009



Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Region 11 Applicant Pool

Top Five Occupational Titles on Applicant Resumes in Past Twelve Months



Source: Indiana Workforce Development, Indiana Career Connect Database



CONSUMER PRICE INDEX

(CPI-U Change)

Unadjusted Percent Change to May 2009 from:

	<u>May. 2008</u>	<u>Apr. 2009</u>
U.S. City Average		
All Items	-1.3%	.3%
E1 % D	2.70	1.07
Food & Beverages	2.7%	1%
Housing	.5%	1%
Apparel	.8%	-1.2%
Transportation	-14.3%	2.3%
Medical Care	3.2%	.2%
Recreation	1.1%	.0%
Education & Communication	3.4%	.2%
Other Goods & Services	7.3%	2%
Midwest Region (All Items)*	-1.9%	.4%

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin. CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics

INDUSTRY vs. OCCUPATION

In previous months, this newsletter has included wages by industry. This month we will be featuring occupational wages. Industry wage are those paid by firms in a specific type of business (e.g. retail trade or manufacturing) for all the occupations employed by that industry. Occupational wage estimates are based on the workers' job category (e.g. cooks, receptionists, or computer programmers) regardless of the type of business that employs them.

2008 ANNUAL SALARIES BY OCCUPATION CATEGORIES, EVANSVILLE MSA

OCCUPATION CATEGORY	ANNUAL MEAN SALARY	ANNUAL MEDIAN SALARY
Management Occupations	\$86,700	\$75,730
Business & Financial Operations Occupations	\$52,650	\$49,280
Computer & Mathematical Science Occupations	\$54,190	\$52,800
Architecture & Engineering Occupations	\$61,190	\$59,900
Life, Physical, & Social Science Occupations	\$64,630	\$59,820
Community & Social Services Occupations	\$37,370	\$34,600
Legal Occupations	\$60,280	\$45,390
Education, Training, & Library Occupations	\$43,240	\$40,930
Arts, Design, Entertainment, Sports, & Media Occupations	\$34,830	\$30,450
Healthcare Practitioners & Technical Occupations	\$58,690	\$47,710
Healthcare Support Occupations	\$25,950	\$24,690
Protective Service Occupations	\$34,640	\$34,730
Food Preparation & Serving Related Occupations	\$17,780	\$15,880
Building & Grounds Cleaning & Maintenance Occupations	\$22,510	\$20,280
Personal Care & Service Occupations	\$20,910	\$19,110
Sales & Related Occupations	\$30,480	\$21,340
Office & Administrative Support Occupations	\$28,840	\$26,190
Farming, Fishing, & Forestry	\$31,690	\$29,670
Construction & Extraction Occupations	\$45,490	\$44,990
Installation, Maintenance, & Repair Occupations	\$41,570	\$39,560
Production Occupations	\$37,330	\$33,470
Transportation & Material Moving Occupations	\$29,470	\$27,840

Source: Indiana Department of Workforce Development in cooperation with the U.S. Bureau of Labor Statistics, Occupational Employment Statistics Program.

Note: Mean or average wages represent the arithmetic average of the reported wages for a given occupation. Median wages are those paid to workers at the 50 percentile – i.e. half the workers have wages greater than or equal to the median wage and half have wages lower than the median. Median wages are frequently somewhat less than average wages, since a small number of extremely high wages can increase the average without changing the median.



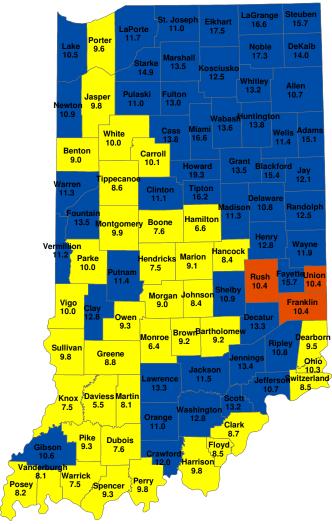


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serving...

Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh, and Warrick Counties.

County Unemployment Rates May 2009



Non-Seasonally Adjusted Unemployment Rate Below State Rate

Below State Rate

Same as State Rate - 10.4

Above State Rate

Source: IDWD Local Area Unemployment Statistics

The Indiana seasonally adjusted rate is 10.6%